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March 24, 2016

Via ECF

The Honorable Martin Glenn United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408

Re:

Ocwen Loan Servicing, LLC v. The ResCap Liquidating Trust, Case No. 12-12020 (MG), Adv. Pro. No. 14-02388 (MG)

Dear Judge Glenn:

We represent Ocwen Loan Servicing, LLC, plaintiff in the above-referenced adversary proceeding brought by Ocwen against The ResCap Liquidating Trust, as successor to the Debtor, Residential Capital, LLC ("ResCap"). On July 14, 2015, the Court issued a Memorandum Decision and Order with respect to the parties' crossmotions for summary judgment. (Dkt. 21.) The Court's decision left open certain matters and, since that time, the parties have discussed a possible resolution of the dispute. In that regard, we recently agreed to engage in private mediation under the auspices of retired United States Bankruptcy Judge Allan L. Gropper. A mediation tentatively is scheduled for April 28.

In furtherance thereof, and at the suggestion of Judge Gropper, we respectfully submit the attached stipulation and proposed order appointing Judge Gropper as mediator, and requiring that the parties report to you no later than ten (10) days after conclusion of the mediation. On behalf of both parties, we respectfully request entry of the order so that the mediation can proceed accordingly.

Respectfully submitted,

Patrick L. Robson

Cc: Jamie A. Levitt, counsel to ResCap Todd M. Goren, counsel to ResCap